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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

Notice of the Second Extraordinary Shareholders' Meeting of 2025

NOTICE IS HEREBY GIVEN that the Second Extraordinary Shareholders' Meeting of 2025 of China Construction Bank Corporation (the “**Bank**”) will be held at 14:50 on 27 November 2025 at No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTION

1. Interim profit distribution plan for 2025

AS SPECIAL RESOLUTION

2. Issuance of capital instruments and total loss-absorbing capacity non-capital debt instruments

Details of the above proposals are set out in the circular regarding the Second Extraordinary Shareholders' Meeting of 2025 of the Bank dated 7 November 2025. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meanings as those defined in the circular.

**The Board of Directors of
China Construction Bank Corporation**

7 November 2025

As at the date of this notice, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Liu Fang, Ms. Li Lu, Ms. Li Li and Mr. Dou Hongquan; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.

Notes:

1. The voting at the Shareholders' Meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the Second Extraordinary Shareholders' Meeting of 2025, the Bank's register of members for H Shares will be closed from 24 November 2025 to 27 November 2025, both days inclusive, during which period no transfer of H Shares will be effected. The record date is 27 November 2025. Unregistered H Shareholders who wish to attend the Shareholders' Meeting must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 21 November 2025. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. The Board of the Bank has proposed an interim cash dividend for 2025 of RMB1.858 per 10 shares (tax-inclusive), totalling RMB48,605 million ("**interim dividends**"). If approved by the Second Extraordinary Shareholders' Meeting of 2025, the interim dividends will be distributed to the Shareholders whose names appear on the register of members of the Bank after the closing of the stock market on 10 December 2025. The expected payment date of the H Shares interim dividends is 26 January 2026. In order to determine the H Shareholders who are entitled to receive the interim dividends, the register of members of H Shares of the Bank will be closed from 5 December 2025 to 10 December 2025, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to receive the interim dividends must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 4 December 2025. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. A Shareholder entitled to attend and vote at the Shareholders' Meeting may appoint proxies to attend and vote in his/her place. A proxy need not be a Shareholder of the Bank.
5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).
6. To be valid, H Shareholders who intend to attend the Shareholders' Meeting by proxy should complete and return the enclosed proxy form to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 14:50 on 26 November 2025. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the Shareholders' Meeting if he/she so wishes. In such event, the instrument appointing a proxy shall be deemed to be revoked.
7. H Shareholders who intend to attend the Shareholders' Meeting in person or by proxy are advised to return the reply slip in person, by post or by fax ((852) 2865 0990) to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 17 November 2025.

8. Shareholders who intend to attend the Shareholders' Meeting may send questions related to the matters to be considered at the Shareholders' Meeting or operating results of the Bank via email to the mailbox (ir@ccb.com) of the Investor Relations of the Bank on or before 24 November 2025. The common concerned questions of Shareholders will be answered by the Bank at the Shareholders' Meeting.
9. The Shareholders' Meeting is expected to last for half a day. Shareholders (in person or by proxy) attending the Shareholders' Meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the Shareholders' Meeting shall present identity documents.
10. The Shareholders' Meeting will adopt a combination of both onsite voting and online voting (online voting is only applicable to A Shareholders) in terms of the mechanism for attending and voting at the meeting.